



# City of Corpus Christi

## Bonds Payable, as of 09/30/2020

### Governmental activities

#### General Obligation Bonds

\$44,695,000 - 2012 General Improvement Bonds due in annual installments of \$500,000 to \$3,610,000 beginning March 1, 2013 through March 1, 2032, interest at 2.00% to 5.00%	\$ 34,570,000
91.36% of \$29,855,000 - 2012C General Improvement Refunding bonds due in annual installments of \$2,145,000 to \$3,530,000 beginning March 1, 2014 through March 1, 2023, interest at 2.00% to 5.00%	\$ 6,745,000
\$107,660,000 - 2012D General Improvement Refunding bonds, payable as \$88,200,000 March 1, 2028 serial bond, \$8,075,000 March 1, 2032 term bond, and \$11,385,000 March 1, 2038 term bond due in annual installments of \$545,000 to \$9,415,000 beginning March 1, 2014 through March 1, 2038, interest at .29% to 4.04%	\$ 40,215,000
\$82,025,000 - 2013 General Improvement Bonds due in annual installments of \$1,500,000 to \$6,360,000 beginning March 1, 2014 through March 1, 2033, interest at 2.00% to 5.00%	\$ 24,325,000
\$61,015,000 - 2015 General Improvement Refunding Bonds due in annual installments of \$1,405,000 to \$7,850,000 beginning March 1, 2020 through March 1, 2029, interest at 4.00% to 5.00%	\$ 59,610,000
\$90,520,000 - 2015 General Improvement Bonds due in annual installments of \$2,090,000 to \$6,775,000 beginning March 1, 2016 through March 1, 2035, interest at 2.00% to 5.00%	\$ 75,445,000
\$16,130,000 - 2016 General Improvement Refunding Bonds due in annual installments of \$45,000 to \$5,745,000 beginning March 1, 2017 through March 1, 2029, interest at 2.00% to 4.00%	\$ 4,080,000
\$16,355,000 - 2018 General Improvement Bonds due in annual installments of \$620,000 to \$1,395,000 beginning March 1, 2022 through March 1, 2038, interest at 5.00%	\$ 16,355,000
\$80,385,000 - 2020A General Improvement Bonds due in annual installments of \$2,015,000 to \$5,915,000 beginning March 1, 2021 through March 1, 2040, interest at 4.00% to 5.00%	\$ 80,385,000
96.22% of \$67,320,000 - 2020C General Obligation Refunding Bonds, Taxable due in annual installments of \$545,000 to \$9,195,000 beginning March 1, 2021 through March 1, 2038, interest at .59% to 2.49%	\$ 64,774,606
General obligation bonds, not direct placement	<u>\$ 406,504,606</u>
89.7% of \$7,365,000 - 2016A General Improvement Refunding (TMPC) due in annual installments of \$670,000 to \$805,000 beginning September 1, 2017 through September 1, 2026, interest at 1.72% to 3.50%	\$ 4,109,886
\$8,740,000 - 2019A General Improvements Refunding Bonds due in annual installment of \$750,000 to \$960,000 beginning in March 1, 2021 through March 1, 2030, interest at 1.99%	\$ 8,740,000
General obligation bonds, direct placement	\$ 12,849,886
Total general obligation bonds	<u><u>\$ 419,354,492</u></u>
<b>Certificates of obligation bonds</b>	
\$3,000,000 - 2010 Combination Tax and Limited Pledge Revenue Certificates of Obligation due in annual installments of \$100,000 to \$210,000 beginning March 1, 2011 through March 1, 2030, interest at 3.00% to 4.50%	\$ 1,780,000
\$10,020,000 - 2015 Combination Tax and Limited Pledge Revenue Certificates of Obligation due in annual installments of \$385,000 to \$700,000 beginning March 1, 2016 through March 1, 2035, interest at 0.35% to 4.49%	\$ 8,030,000



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\$2,000,000 - 2016 Combination Tax and Limited Pledge Revenue Certificates of Obligation due in annual installments of \$80,000 to \$135,000 beginning September 1, 2016 through September 1, 2035, interest at 2.00% to 5.00%	\$ 1,580,000
\$16,430,000 - 2016A combination Tax and Limited Pledge Revenue Certificates of Obligation due in annual installments of \$585,000 to \$1,160,000 beginning March 1, 2017 through March 1, 2036, interest at 2.00% to 4.00%	\$ 14,005,000
\$14,315,000 - 2018A Combination Tax and Limited Pledge Revenue Certificates of Obligation due in annual installments \$550,000 to \$1,195,000 beginning March 1, 2022 through March 1, 2038, interest at 4.00% to 5.00%	\$ 14,315,000
\$7,490,000 - 2018B Combination Tax and Limited Pledge Revenue Certificates of Obligation, Taxable payable as \$4,120,000 March 1, 2031 serial bond, \$850,000 March 1, 2033 term bond, and \$2,520,000 March 1, 2038 term bond, due in annual installments of \$195,000 to \$555,000 beginning March 1, 2019 through March 1, 2038, interest at 2.42% to 4.95%	\$ 7,025,000
Certificates of obligation bonds, not direct placement	\$ 46,735,000
\$2,500,000 - 2017 Tax and Limited Pledge Revenue Certificates of Obligation due in annual installments of \$215,000 to \$285,000 beginning March 1, 2018 through March 1, 2027, interest at 3.04%	\$ 1,830,000
Cerificates of obligation bonds, direct placement	\$ 1,830,000
Certificates of obligation bonds	\$ 48,565,000
<b>Revenue bonds</b>	
\$29,075,000 - 2012 Corpus Christi Business and Job Development Corporation Sales Tax Revenue Refunding Bonds due in annual installments of \$1,720,000 to \$2,810,000 beginning March 1, 2014 through March 1, 2026, interest at 3.00% to 5.00%	\$ 15,460,000
\$30,555,000 - 2014 Corpus Christi Business and Job Development Corporation Sales Tax Revenue Refunding Bonds due in annual installments of \$1,800,000 to \$3,290,000 beginning September 1, 2014 through September 1, 2025, interest at 2.00% to 5.00%	\$ 14,935,000
Revenue bonds, not direct placement	\$ 30,395,000
\$13,445,000 - 2008 North Padre Island Development Corporation Tax Increment Contract Revenue Refunding Bonds due in annual installments of \$165,000 to \$1,605,000 beginning September 15, 2008 through September 15, 2022, interest at 4.50%	\$ 3,160,000
Revenue bonds, direct placement	\$ 3,160,000
Total revenue bonds	\$ 33,555,000
<b>Total governmental activities</b>	<b>\$ 501,474,492</b>
<b>Business-type activities</b>	
<b>General obligation bonds</b>	
\$8,340,000 - 2012A General Improvement Airport Refunding Bonds due in annual installments of \$350,000 to \$915,000 beginning March 1, 2013 through March 1, 2023, interest at 2.00% to 3.25%	\$ 2,150,000
\$9,880,000 - 2012B General Improvement Airport Refunding Bonds due in annual installments of \$45,000 to \$1,385,000 beginning March 1, 2014 through March 1, 2030, interest at 2.00% to 4.00%	\$ 9,540,000



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8.64% of \$29,855,000 - 2012C General Improvement Refunding bonds due in annual installments of \$2,145,000 to \$3,530,000 beginning March 1, 2014 through March 1, 2023, interest at 2.00% to 5.00%	\$ 1,095,000
3.78% of \$67,320,000 - 2020C General Obligation Refunding Bonds, Taxable due in annual installments \$545,000 to \$9,195,000 beginning March 1, 2021 through March 1, 2038, interest at .59% to 2.49%	\$ 2,545,394
General obligation bonds, not direct placement	<u>\$ 15,330,394</u>
10.3% of \$7,365,000 - 2016A General Improvement Refunding (TMPC) due in annual installments of \$670,000 to \$805,000 beginning September 1, 2017 through September 1, 2026, interest at 1.72% to 3.5%	\$ 480,114
\$3,900,000 - 2019B General Improvement Refunding Bonds, due in annual installments of \$120,000 to \$460,000 beginning in March 1, 2021 through March 1, 2030, interest at 2.56%	\$ 3,900,000
Business general obligation bonds, direct placement	<u>\$ 4,380,114</u>
Total general obligation bonds	<u>\$ 19,710,508</u>
<b>Certificates of obligation bonds</b>	
\$5,990,000 - 2012 Combination Tax and Surplus Airport Revenue Certificates of Obligation, payable as \$4,550,000 March 1, 2033 serial bond, \$685,000 March 1, 2035 term bond, and \$755,000 March 1, 2037 term bond, due in annual installments of \$165,000 to \$385,000 beginning March 1, 2015 through March 1, 2037, interest at 3.00% to 5.00%	\$ 2,510,000
Certificates of obligation bonds, not direct placement	<u>\$ 2,510,000</u>
<b>Priority revenue bonds</b>	
\$62,785,000 - 2015 Nueces River Authority Water Supply Facilities Revenue Refunding Bonds due in annual installments of \$4,220,000 to \$6,520,000 beginning July 15, 2016 through July 15, 2027, interest at 3.00% to 5.00%	\$ 40,410,000
Priority revenue bonds, not direct placement	<u>\$ 40,410,000</u>
\$2,600,000 - 2015 Marina System Revenue Bonds, Taxable due in annual installments of \$140,000 to \$210,000 beginning March 1, 2016 through March 1, 2030, interest at 3.00%	\$ 1,855,000
Priority revenue bonds, direct placement	<u>\$ 1,855,000</u>
Total priority revenue bonds	<u>\$ 42,265,000</u>
<b>Junior lien revenue bonds</b>	
\$155,660,000 - 2012A Utility System Junior Lien Revenue and Refunding Bonds due in annual installments of \$1,655,000 to \$15,355,000 beginning July 15, 2013 through July 15, 2042, interest at 2.00% to 5.00%	\$ 41,005,000
\$69,085,000 - 2012B Utility System Junior Lien Revenue Improvement Bonds payable as \$35,860,000 July 15, 2032 serial bond, \$14,840,000 July 15, 2037 term bond, and \$18,385,000 July 15, 2042 term bond, due in annual installments of \$1,240,000 to \$3,935,000 beginning July 15, 2013 through July 15, 2042, interest at 2.00% to 5.00%	\$ 25,805,000
\$97,930,000 - 2013 Utility System Junior Lien Revenue Improvement Bonds payable as \$37,870,000 July 15, 2031 serial bond, \$7,775,000 July 15, 2033 term bond, \$22,970,000 July 15, 2038 term bond, and \$29,315,000 July 1, 2043 term bond, due in annual installments of \$1,000,000 to \$6,450,000 beginning July 15, 2014 through July 15, 2043, interest at 3.00% to 5.00%	\$ 15,285,000



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\$93,600,000 - 2015A Utility System Junior Lien Revenue Improvement Bonds payable as \$47,280,000 July 15, 2035 serial bond, \$20,350,000 July 15, 2040 term bond, and \$25,970,000 July 15, 2045 term bond due in annual installments of \$1,515,000 to \$5,715,000 beginning July 15, 2016 through July 15, 2045, interest at 3.00% to 5.00%	\$ 85,495,000
\$101,385,000 - 2015C Utility System Junior Lien Revenue Improvement Bonds payable as \$51,190,000 July 15, 2035 serial bond, \$22,270,000 July 15, 2040 term bond, and \$27,925,000 July 15, 2045 term bond, due in annual installments of \$1,465,000 to \$6,045,000 beginning July 15, 2016 through July 15, 2045, interest at 3.00% to 5.00%	\$ 92,800,000
\$46,990,000 - 2015D Utility System Junior Lien Revenue Refunding Bonds due in annual installments of \$3,470,000 to \$6,370,000 beginning July 15, 2017 through July 15, 2026, interest at 3.00% to 5%	\$ 27,220,000
\$80,415,000 - 2016 Utility System Junior Lien Revenue Refunding Bonds due in annual installments of \$355,000 to \$5,355,000 beginning July 15, 2017 through July 15, 2039, interest at 2.00 to 5.00%	\$ 74,360,000
\$93,425,000 - 2019 Utility System Junior Lien Revenue Improvement and Refunding Bonds payable as \$73,740,000 July 15, 2040 serial bonds due in annual installments of \$735,000 to \$5,955,000 beginning July 15, 2020 through July 15, 2040, \$2,180,000 July 15, 2045 serial bond due in one installment, \$7,920,000 July 15, 2044 term bonds due in annual installments of \$1,865,000 to \$2,100,000 beginning July 15, 2041 through July 15, 2044, and \$9,585,000 July 15, 2049 term bonds due in annual installments of \$2,290,000 to \$2,505,000 beginning July 15, 2046 through July 15, 2049, interest at 3.00% to 5.00%	\$ 92,365,000
\$133,765,000 - 2020A Utility System Junior Lien Revenue Improvement and Refunding Bonds payable as \$83,510,000 July 15, 2040 serial bonds due in a annual installments of \$1,620,000 to \$6,230,000 beginning July 15, 2021 through July 15, 2040, \$25,860,000 July 15, 2045 term bond due in annual installments of \$4,085,000 to \$6,680,000 beginning July 15, 2041 through July 15, 2045, and \$24,395,000 July 15, 2050 term bonds due in annual installments of \$4,595,000 to \$5,170,000 beginning July 15, 2046 through July 15, 2050, interest at 3.00% to 5.00%	\$ 133,765,000
\$183,835,000 - 2020B Utility System Junior Lien Revenue Refunding Bonds, Taxable, payable as \$110,515,000 July 15, 2035 serial bonds due in annual installments of \$605,000 to \$10,970,000 beginning July 15, 2021 through July 15, 2035, \$48,830,000 July 15, 2040 term bonds due in annual installments of \$8,445,000 to \$11,540,000 beginning July 15, 2036 through July 15, 2040, and \$24,290,000 July 15, 2043 term bonds due in annual installments of \$5,670,000 to \$9,435,000 beginning July 15, 2041 through July 15, 2043 interest at 0.55% to 2.86%	\$ 183,635,000
Junior lien revenue bonds, not direct placement	\$ 771,735,000
\$2,750,000 - 2017 Utility Junior Lien Revenue Improvement one payment due on July 15, 2025	\$ 2,750,000
\$51,215,000 - 2017 Utility System Junior Lien Revenue Refunding Bonds due in annual installments of \$845,000 to \$2,200,000 beginning July 15, 2017 through July 15, 2045, interest at 0.06% to 2.07%	\$ 44,585,000
Junior lien revenue bonds, direct placement	\$ 47,335,000
Total junior lien revenue bonds	\$ 819,070,000
Subordinate lien revenue bonds	
\$34,835,000 - 2018 Utility System Subordinated Lien Revenue Refunding Bonds due in annual installments of \$2,555,000 to 3,255,000 beginning July 15, 2018 through July 15, 2029, interest at 1.73% to 3.40%	\$ 26,655,000
Total subordinate lien revenue bonds, direct placement	\$ 26,655,000
<b>Total business-type activities</b>	<b>\$ 910,210,508</b>
<b>Grand Total</b>	<b>\$ 1,411,685,000</b>