



City of Corpus Christi

Bonds Payable, as of 09/30/2021

Governmental Activities

General Obligation Bonds

91.36% of \$29,855,000 - 2012C General Improvement Refunding bonds due in annual installments of \$2,145,000 to \$3,530,000 beginning March 1, 2014 through March 1, 2023, interest at 2.00% to 5.00%	\$	3,650,000
\$107,660,000 - 2012D General Improvement Refunding bonds, payable as \$88,200,000 March 1, 2028 serial bond, \$8,075,000 March 1, 2032 term bond, and \$11,385,000 March 1, 2038 term bond due in annual installments of \$545,000 to \$9,415,000 beginning March 1, 2014 through March 1, 2038, interest at .29% to 4.04%	\$	6,470,000
\$82,025,000 - 2013 General Improvement Bonds due in annual installments of \$1,500,000 to \$6,360,000 beginning March 1, 2014 through March 1, 2033, interest at 2.00% to 5.00%	\$	7,700,000
\$61,015,000 - 2015 General Improvement Refunding Bonds due in annual installments of \$1,405,000 to \$7,850,000 beginning March 1, 2020 through March 1, 2029, interest at 4.00% to 5.00%	\$	53,730,000
\$90,520,000 - 2015 General Improvement Bonds due in annual installments of \$2,090,000 to \$6,775,000 beginning March 1, 2016 through March 1, 2035, interest at 2.00% to 5.00%	\$	71,875,000
\$16,130,000 - 2016 General Improvement Refunding Bonds due in annual installments of \$45,000 to \$5,745,000 beginning March 1, 2017 through March 1, 2029, interest at 2.00% to 4.00%	\$	3,675,000
\$16,355,000 - 2018 General Improvement Bonds due in annual installments of \$620,000 to \$1,395,000 beginning March 1, 2022 through March 1, 2038, interest at 5.00%	\$	16,355,000
\$80,385,000 - 2020A General Improvement Bonds due in annual installments of \$2,015,000 to \$5,915,000 beginning March 1, 2021 through March 1, 2040, interest at 4.00% to 5.00%	\$	78,370,000
\$26,595,000 - 2020B General Obligation Refunding Bonds due in annual installments of \$1,300,000 to \$3,585,000 beginning March 1, 2022 through March 1, 2032, interest at 5.00%	\$	26,595,000
96.22% of \$67,320,000 - 2020C General Obligation Refunding Bonds, Taxable due in annual installments of \$545,000 to \$9,195,000 beginning March 1, 2021 through March 1, 2038, interest at 0.59% to 2.49%	\$	63,812,725
\$40,040,000 - 2021C General Improvement Refunding Bonds, Taxable due in annual installments of \$835,000 to \$11,450,000 beginning March 1, 2022 through March 1, 2028, interest at 0.27% to 1.47%.	\$	40,040,000
General obligation bonds, not direct placement	\$	372,272,725
89.7% of \$7,365,000 - 2016A General Improvement Refunding (TMPC) due in annual installments of \$670,000 to \$805,000 beginning September 1, 2017 through September 1, 2026, interest at 1.72% to 3.50%	\$	3,456,244



City of Corpus Christi Bonds Payable, as of 09/30/2021

\$8,740,000 - 2019A General Improvements Refunding Bonds due in annual installment of \$750,000 to \$960,000 beginning in March 1, 2021 through March 1, 2030, interest at 1.99%	\$ 7,990,000
General obligation bonds, direct placement	\$ 11,446,244
Total general obligation bonds	\$ 383,718,969
Certificates of obligation bonds	
\$3,000,000 - 2010 Combination Tax and Limited Pledge Revenue Certificates of Obligation due in annual installments of \$100,000 to \$210,000 beginning March 1, 2011 through March 1, 2030, interest at 3.00% to 4.50%	\$ 1,630,000
\$10,020,000 - 2015 Combination Tax and Limited Pledge Revenue Certificates of Obligation due in annual installments of \$385,000 to \$700,000 beginning March 1, 2016 through March 1, 2035, interest at 0.35% to 4.49%	\$ 7,615,000
\$2,000,000 - 2016 Combination Tax and Limited Pledge Revenue Certificates of Obligation due in annual installments of \$80,000 to \$135,000 beginning September 1, 2016 through September 1, 2035, interest at 2.00% to 5.00%	\$ 1,495,000
\$16,430,000 - 2016A combination Tax and Limited Pledge Revenue Certificates of Obligation due in annual installments of \$585,000 to \$1,160,000 beginning March 1, 2017 through March 1, 2036, interest at 2.00% to 4.00%	\$ 13,355,000
\$14,315,000 - 2018A Combination Tax and Limited Pledge Revenue Certificates of Obligation due in annual installments \$550,000 to \$1,195,000 beginning March 1, 2022 through March 1, 2038, interest at 4.00% to 5.00%	\$ 14,315,000
\$7,490,000 - 2018B Combination Tax and Limited Pledge Revenue Certificates of Obligation, Taxable payable as \$4,120,000 March 1, 2031 serial bond, \$850,000 March 1, 2033 term bond, and \$2,520,000 March 1, 2038 term bond, due in annual installments of \$195,000 to \$555,000 beginning March 1, 2019 through March 1, 2038, interest at 2.42% to 4.95%	\$ 6,750,000
\$8,485,000 - 2021A Combination Tax and Limited Pledge Revenue Certificates of Obligation payable as \$6,260,000 March 1, 2037 serial bond, \$1,080,000 March 1, 2039 term bond, and \$1,145,000 March 1, 2041 term bond, due in annual installments of \$280,000 to \$580,000 beginning March 1, 2022 through March 1, 2041, interest at 3.00% to 5.00%	\$ 8,485,000
\$8,940,000 - 2021B Combination Tax and Limited Pledge Revenue Certificates of Obligation payable as \$5,860,000 March 1, 2035 serial bond, \$970,000 March 1, 2037 term bond, \$1,025,000 March 1, 2039 term bond, and \$1,085,000 March 1, 2041 serial bond, due in annual installments of \$390,000 to \$550,000 beginning March 1, 2022 through March 1, 2041, interest at 0.31% to 2.76%	\$ 8,940,000
Certificates of obligation bonds, not direct placement	\$ 62,585,000



City of Corpus Christi Bonds Payable, as of 09/30/2021

\$2,500,000 - 2017 Tax and Limited Pledge Revenue Certificates of Obligation due in annual installments of \$215,000 to \$285,000 beginning March 1, 2018 through March 1, 2027, interest at 3.04%	\$ 1,590,000
Certificates of obligation bonds, direct placement	\$ 1,590,000
Certificates of obligation bonds	<u>\$ 64,175,000</u>
Revenue bonds	
\$29,075,000 - 2012 Corpus Christi Business and Job Development Corporation Sales Tax Revenue Refunding Bonds due in annual installments of \$1,720,000 to \$2,810,000 beginning March 1, 2014 through March 1, 2026, interest at 3.00% to 5.00%	\$ 13,150,000
\$30,555,000 - 2014 Corpus Christi Business and Job Development Corporation Sales Tax Revenue Refunding Bonds due in annual installments of \$1,800,000 to \$3,290,000 beginning September 1, 2014 through September 1, 2025, interest at 2.00% to 5.00%	\$ 12,240,000
Revenue bonds, not direct placement	\$ 25,390,000
Revenue bonds, direct placement	\$ 1,605,000
Total revenue bonds	<u>\$ 26,995,000</u>
Total governmental activities	<u>\$ 474,888,969</u>
Business-type Activities	
General obligation bonds	
\$8,340,000 - 2012A General Improvement Airport Refunding Bonds due in annual installments of \$350,000 to \$915,000 beginning March 1, 2013 through March 1, 2023, interest at 2.00% to 3.25%	\$ 1,265,000
\$9,880,000 - 2012B General Improvement Airport Refunding Bonds due in annual installments of \$45,000 to \$1,385,000 beginning March 1, 2014 through March 1, 2030, interest at 2.00% to 4.00%	\$ 9,485,000
8.64% of \$29,855,000 - 2012C General Improvement Refunding bonds due in annual installments of \$2,145,000 to \$3,530,000 beginning March 1, 2014 through March 1, 2023, interest at 2.00% to 5.00%	\$ 745,000
3.78% of \$67,320,000 - 2020C General Obligation Refunding Bonds, Taxable due in annual installments \$545,000 to \$9,195,000 beginning March 1, 2021 through March 1, 2038, interest at .59% to 2.49%	\$ 2,507,275
General obligation bonds, not direct placement	<u>\$ 14,002,275</u>
10.3% of \$7,365,000 - 2016A General Improvement Refunding (TMPC) due in annual installments of \$670,000 to \$805,000 beginning September 1, 2017 through September 1, 2026, interest at 1.72% to 3.50%	\$ 403,756



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\$3,900,000 - 2019B General Improvement Refunding Bonds, due in annual installments of \$120,000 to \$460,000 beginning in March 1, 2021 through March 1, 2030, interest at 2.56%	\$ 3,780,000
Business general obligation bonds, direct placement	\$ 4,183,756
Total general obligation bonds	\$ 18,186,031
Certificates of obligation bonds	
\$5,990,000 - 2012 Combination Tax and Surplus Airport Revenue Certificates of Obligation, payable as \$4,550,000 March 1, 2033 serial bond, \$685,000 March 1, 2035 term bond, and \$755,000 March 1, 2037 term bond, due in annual installments of \$165,000 to \$385,000 beginning March 1, 2015 through March 1, 2037, interest at 3.00% to 5.00%	\$ 2,295,000
Certificates of obligation bonds, not direct placement	\$ 2,295,000
Priority revenue bonds	
\$62,785,000 - 2015 Nueces River Authority Water Supply Facilities Revenue Refunding Bonds due in annual installments of \$4,220,000 to \$6,520,000 beginning July 15, 2016 through July 15, 2027, interest at 3.00% to 5.00%	\$ 35,425,000
Priority revenue bonds, not direct placement	\$ 35,425,000
\$2,600,000 - 2015 Marina System Revenue Bonds, Taxable due in annual installments of \$140,000 to \$210,000 beginning March 1, 2016 through March 1, 2030, interest at 3.00%	\$ 1,695,000
Priority revenue bonds, direct placement	\$ 1,695,000
Total priority revenue bonds	\$ 37,120,000
Junior lien revenue bonds	
\$155,660,000 - 2012A Utility System Junior Lien Revenue and Refunding Bonds due in annual installments of \$1,655,000 to \$15,355,000 beginning July 15, 2013 through July 15, 2042, interest at 2.00% to 5.00%	\$ 26,380,000
\$69,085,000 - 2012B Utility System Junior Lien Revenue Improvement Bonds payable as \$35,860,000 July 15, 2032 serial bond, \$14,840,000 July 15, 2037 term bond, and \$18,385,000 July 15, 2042 term bond, due in annual installments of \$1,240,000 to \$3,935,000 beginning July 15, 2013 through July 15, 2042, interest at 2.00% to 5.00%	\$ 24,270,000
\$97,930,000 - 2013 Utility System Junior Lien Revenue Improvement Bonds payable as \$37,870,000 July 15, 2031 serial bond, \$7,775,000 July 15, 2033 term bond, \$22,970,000 July 15, 2038 term bond, and \$29,315,000 July 1, 2043 term bond, due in annual installments of \$1,000,000 to \$6,450,000 beginning July 15, 2014 through July 15, 2043, interest at 3.00% to 5.00%	\$ 13,040,000



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<p>\$93,600,000 - 2015A Utility System Junior Lien Revenue Improvement Bonds payable as \$47,280,000 July 15, 2035 serial bond, \$20,350,000 July 15, 2040 term bond, and \$25,970,000 July 15, 2045 term bond due in annual installments of \$1,515,000 to \$5,715,000 beginning July 15, 2016 through July 15, 2045, interest at 3.00% to 5.00%</p>	\$ 83,665,000
<p>\$101,385,000 - 2015C Utility System Junior Lien Revenue Improvement Bonds payable as \$51,190,000 July 15, 2035 serial bond, \$22,270,000 July 15, 2040 term bond, and \$27,925,000 July 15, 2045 term bond, due in annual installments of \$1,465,000 to \$6,045,000 beginning July 15, 2016 through July 15, 2045, interest at 3.00% to 5.00%</p>	\$ 90,825,000
<p>\$46,990,000 - 2015D Utility System Junior Lien Revenue Refunding Bonds due in annual installments of \$3,470,000 to \$6,370,000 beginning July 15, 2017 through July 15, 2026, interest at 3.00% to 5.00%</p>	\$ 23,220,000
<p>\$80,415,000 - 2016 Utility System Junior Lien Revenue Refunding Bonds due in annual installments of \$355,000 to \$5,355,000 beginning July 15, 2017 through July 15, 2039, interest at 2.00 to 5.00%</p>	\$ 71,615,000
<p>\$93,425,000 - 2019 Utility System Junior Lien Revenue Improvement and Refunding Bonds payable as \$73,740,000 July 15, 2040 serial bonds due in annual installments of \$735,000 to \$5,955,000 beginning July 15, 2020 through July 15, 2040, \$2,180,000 July 15, 2045 serial bond due in one installment, \$7,920,000 July 15, 2044 term bonds due in annual installments of \$1,865,000 to \$2,100,000 beginning July 15, 2041 through July 15, 2044, and \$9,585,000 July 15, 2049 term bonds due in annual installments of \$2,290,000 to \$2,505,000 beginning July 15, 2046 through July 15, 2049, interest at 3.00% to 5.00%</p>	\$ 91,630,000
<p>\$133,765,000 - 2020A Utility System Junior Lien Revenue Improvement and Refunding Bonds payable as \$83,510,000 July 15, 2040 serial bonds due in a annual installments of \$1,620,000 to \$6,230,000 beginning July 15, 2021 through July 15, 2040, \$25,860,000 July 15, 2045 term bond due in annual installments of \$4,085,000 to \$6,680,000 beginning July 15, 2041 through July 15, 2045, and \$24,395,000 July 15, 2050 term bonds due in annual installments of \$4,595,000 to \$5,170,000 beginning July 15, 2046 through July 15, 2050, interest at 3.00% to 5.00%</p>	\$ 132,145,000
<p>\$183,835,000 - 2020B Utility System Junior Lien Revenue Refunding Bonds, Taxable, payable as \$110,515,000 July 15, 2035 serial bonds due in annual installments of \$605,000 to \$10,970,000 beginning July 15, 2021 through July 15, 2035, \$48,830,000 July 15, 2040 term bonds due in annual installments of \$8,445,000 to \$11,540,000 beginning July 15, 2036 through July 15, 2040, and \$24,290,000 July 15, 2043 term bonds due in annual installments of \$5,670,000 to \$9,435,000 beginning July 15, 2041 through July 15, 2043 interest at 0.55% to 2.86%</p>	\$ 180,010,000
<p>Junior lien revenue bonds, not direct placement</p>	\$ 736,800,000
<p>\$2,750,000 - 2017 Utility Junior Lien Revenue Improvement one payment due on July 15, 2025</p>	\$ 2,750,000
<p>\$51,215,000 - 2017 Utility System Junior Lien Revenue Refunding Bonds due in annual installments of \$845,000 to \$2,200,000 beginning July 15, 2017 through July 15, 2045, interest at 0.06% to 2.07%</p>	\$ 43,060,000



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\$11,425,000 - 2020C Utility System Junior Lien Revenue Improvements Bonds due in annual installments of \$330,000 to \$520,000 beginning July 15, 2022 through July 15, 2050, interest at 0.14% to 2.48%	<u>\$ 11,425,000</u>
Junior lien revenue bonds, direct placement	<u>\$ 57,235,000</u>
Total junior lien revenue bonds	<u>\$ 794,035,000</u>
Subordinate lien revenue bonds	
\$34,835,000 - 2018 Utility System Subordinated Lien Revenue Refunding Bonds due in annual installments of \$2,555,000 to 3,255,000 beginning July 15, 2018 through July 15, 2029, interest at 1.73% to 3.40%	<u>\$ 23,970,000</u>
Total subordinate lien revenue bonds, direct placement	<u>\$ 23,970,000</u>
Total business-type activities	<u>\$ 875,606,031</u>
Grand Total	<u>\$ 1,350,495,000</u>