



City of Corpus Christi

Bonds Payable, as of 09/30/2023

Governmental Activities

Series	Original Issue at Par	Maturity Date	Interest Rates (%)	Ending Balance
General Obligation Bonds				
2015 General improvement refunding bonds	\$ 61,015,000	2029	4.00%-5.00%	\$ 41,125,000
2015 General improvement bonds	90,520,000	2035	2.00%-5.00%	64,215,000
2016 General improvement refunding bonds	16,130,000	2029	2.00%-4.00%	2,830,000
2018 General improvement bonds	16,355,000	2038	5.00%	15,075,000
2020A General improvement bonds	80,385,000	2040	4.00%-5.00%	73,055,000
2020B General improvement refunding bonds	26,595,000	2032	5.00%	24,295,000
2020C General improvement refunding bonds, taxable, 96.22%	64,774,606	2038	0.59%-2.49%	63,139,408
2021C General improvement refunding bonds, taxable	40,040,000	2028	0.27%-1.47%	31,835,000
2022C General improvement refunding bonds	36,365,000	2042	4.50%-5.00%	30,390,000
2023 General improvement bonds	33,035,000	2043	4.00%-5.00%	33,035,000
Total general obligation bonds, not direct placement				378,994,408
2016A General improvement refunding (TMPC), 89.70%	6,594,621	2026	1.72%-3.50%	2,113,144
2019A General improvement refunding bonds	8,740,000	2030	1.99%	6,330,000
Total general obligation bonds, direct placement				8,443,144
Total general obligation bonds				387,437,552
Certificates of Obligation:				
2015 Certificates of obligation	10,020,000	2035	0.35%-4.49%	6,745,000
2016 Certificates of obligation	2,000,000	2035	2.00%-5.00%	1,315,000
2016A Certificates of obligation	16,430,000	2036	2.00%-4.00%	11,990,000
2018A Certificates of obligation	14,315,000	2038	4.00%-5.00%	13,185,000
2018B Certificates of obligation, taxable	7,490,000	2038	2.42%-4.95%	6,170,000
2021A Certificates of obligation	8,485,000	2041	3.00%-5.00%	7,920,000
2021B Certificates of obligation, taxable	8,940,000	2041	0.31%-2.76%	8,155,000
2022A Certificates of obligation	10,205,000	2042	4.50%-5.00%	9,945,000
2022B Certificates of obligation, taxable	9,160,000	2042	3.27%-5.27%	8,900,000
2023A Certificates of obligation	5,880,000	2043	4.00%-5.00%	5,880,000
2023B Certificates of obligation, taxable	8,560,000	2043	4.65%-7.00%	8,560,000
Total certificates of obligation, not direct placement				88,765,000
2017 Certificates of obligation	2,500,000	2027	3.04%	1,090,000
Total certificates of obligation, direct placement				1,090,000
Total certificates of obligation				89,855,000
Revenue bonds:				
2012 Corpus Christi business and job development corporation sales tax revenue refunding bonds	29,075,000	2026	3.00%-5.00%	8,180,000
Total revenue bonds, not direct placement				8,180,000
2023 Corpus Christi business and job development corporation sales tax revenue refunding bonds, taxable	9,510,000	2025	5.40%	6,510,000
Total revenue bonds, direct placement				6,510,000
Total revenue bonds				14,690,000
Total governmental activities bonds payable				\$ 491,982,552



City of Corpus Christi

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Business-type Activities

General obligation bonds:

2020C General obligation refunding bonds, taxable, 3.78%	\$2,545,394	2038	0.59%-2.49%	\$2,480,592
2021D General improvement refunding bonds, 82.14%	8,431,530	2030	5.00%	7,590,000
2021E General improvement refunding bonds AMT	1,985,000	2030	3.00%	1,750,000
Total general obligation bonds, not direct placement				<u>11,820,592</u>

2016A General improvement refunding (TMPC), 10.30%	770,379	2026	1.72%-3.50%	246,856
2019B General improvement refunding bonds	3,900,000	2030	2.56%	3,005,000

Total general obligation bonds, direct placement 3,251,856

Total general obligation bonds 15,072,448

Priority lien revenue bonds:

2015 Nueces River Authority Water Supply Facilities revenue refunding bonds	62,785,000	2027	3.00%-5.00%	24,705,000
Total priority revenue bonds, not direct placement				<u>24,705,000</u>

2015 Marina system revenue bonds, taxable	2,600,000	2030	3.00%	1,360,000
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Total priority revenue bonds, direct placement 1,360,000

Total priority lien revenue bonds 26,065,000

Senior / junior lien revenue bonds:

2012A Utility system junior lien revenue and refunding bonds	155,660,000	2042	2.00%-5.00%	2,215,000
2012B Utility system junior lien revenue improvement bonds	69,085,000	2042	2.00%-5.00%	20,990,000
2015A Utility system junior lien revenue improvement bonds	93,600,000	2045	3.00%-5.00%	79,730,000
2015C Utility system junior lien revenue improvement bonds	101,385,000	2045	3.00%-5.00%	86,570,000
2015D Utility system junior lien revenue refunding bonds	46,990,000	2026	3.00%-5.00%	14,605,000
2016 Utility system junior lien revenue refunding bonds	80,415,000	2039	2.00%-5.00%	65,705,000
2019 Utility system junior lien revenue improvement and refunding bonds	93,425,000	2049	3.00%-5.00%	90,040,000
2020A Utility system junior lien revenue improvement and refunding bonds	133,765,000	2050	3.00%-5.00%	128,805,000
2020B Utility system junior lien revenue refunding bonds, taxable	183,635,000	2043	0.55%-2.86%	154,480,000
2022B Utility system junior lien revenue improvement bonds	92,465,000	2052	5.00%	90,930,000
2023 Utility system senior lien revenue improvement and refunding bonds	138,320,000	2053	4.00%-5.25%	138,320,000
Total senior / junior lien revenue bonds, not direct placement				<u>872,390,000</u>

2017 Utility junior lien revenue improvement bonds	2,750,000	2025	0.00%	2,750,000
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2017 Utility system junior lien revenue refunding bonds	51,215,000	2045	0.06%-2.07%	40,000,000
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2020C Utility system junior lien revenue improvement bonds	11,425,000	2050	0.14%-2.48%	10,765,000
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2022A Utility system junior lien revenue improvement bonds (TWDB CWSRF)	3,561,000	2042	1.10%-2.39%	3,409,000
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Total senior / junior lien revenue bonds, direct placement 56,924,000

Total senior / junior lien revenue bonds 929,314,000

Subordinated lien revenue bonds:

2018 Utility system subordinated lien revenue refunding bonds	34,835,000	2029	1.73%-3.40%	18,405,000
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Total subordinated lien revenue bonds, direct placement 18,405,000

Total business-type activities bonds payable \$ 988,856,448